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BROADBAND INTERNET GROWS TO 19 MILLION IN THE U.S.

First Quarter of 2003 Most Successful Quarter Ever For Broadband

Durham, NH – May 16, 2003 – Leichtman Research Group (LRG) found that, as of the end of the first quarter of 2003, the leading cable and DSL providers in the United States now account for over 19 million high-speed Internet subscribers. The first quarter of 2003 saw record quarterly growth as the major US cable and DSL providers added a combined total of nearly 1.9 million subscribers during the quarter.

Other key findings include:

- The top cable companies acquired 65% of the net broadband additions for the quarter, with cable adding 1.23 million broadband Internet subscribers in the quarter compared to 650,000 added by the major DSL providers
- The top cable operators now account for over 12.25 million broadband Internet subscribers, maintaining a 64% share of the market versus DSL
- The top ten US cable providers have broadband Internet available to 87 million potential subscribers – about 84% of their cumulative footprint, and nearly 14% of all those who could get broadband Internet currently subscribe

“Both cable and DSL had record setting quarters in the first quarter of 2003, but cable continued the trend of adding nearly twice as many subscribers as DSL,” said Bruce Leichtman, president and principal analyst for Leichtman Research Group, Inc. “It will be very interesting to see if the lower priced offerings recently introduced by major DSL providers have an impact on cable’s dominance in the second quarter of 2003.”

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Broadband Internet Provider	Subscribers at end of Q1 2003	Net Adds in Q1 2003
Cable		
Comcast	4,037,300	417,000
Time Warner	2,686,000	260,000
Cox	1,562,383	154,433
Charter	1,272,300	134,200
Cablevision	852,835	82,710
Adelphia*	670,000	60,000
Bright House Networks*	530,000	40,000
Mediacom	214,000	23,000
RCN	174,125	13,722
Insight	168,300	23,500
Cable One	95,800	17,700
Total Top Cable**	12,263,043	1,226,265
DSL		
SBC	2,470,000	271,000
Verizon	1,830,000	160,000
Bell South	1,122,000	101,000
Qwest*	550,000	15,000
Covad	417,000	36,000
Sprint	185,000	34,000
ALLTEL	88,000	17,818
Cincinnati Bell	83,000	8,400
CenturyTel	60,000	7,700
Total Top DSL**	6,805,000	650,918
Total Broadband	19,068,043	1,877,183

Sources: The Companies and Leichtman Research Group, Inc.

* Adelphia, Bright House Networks (formerly Advance/Newhouse) and Qwest subscriber counts are estimates

In the first quarter of 2003. Time Warner adjusted its subscriber total to no longer include business accounts, and Verizon adjusted its subscriber total to no longer include pending installations

Company subscriber counts may not represent solely residential households.

** Top cable and DSL providers represent approximately 98% of all subscribers

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About Leichtman Research Group, Inc.

Leichtman Research Group, Inc. (LRG) specializes in research and consulting on the impact and adoption of broadband products and services. LRG combines on-going surveys and analysis with years of hands-on industry experience to provide companies with a richer understanding of the opportunities and challenges in today's broadband market. For more information about LRG, please call (603) 397-5400 or visit www.LeichtmanResearch.com.

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